

EXHIBIT A

Fees

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Official Committee of Unsecured Creditors
200 Park Avenue
New York, NY 10166

Invoice Date: October 31, 2024
Invoice Number: 50055811
Matter Number: 102750.1001

Re: FTX
Billing Period October 1, 2024 through and including October 8, 2024

CURRENT INVOICE

Professional Services	\$	34,205.00
Disbursements	\$	<u>743.05</u>
Total Due This Invoice	\$	34,948.05

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Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
10/01/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.30	115.50
10/02/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	38.50
10/02/24	RFPOP	Review and analyze debtors motion to dismiss chapter 11 case of debtor Digital Custody	B001	0.30	295.50
10/04/24	DLASK	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	77.00
10/01/24	MLUNN	Review amended agenda	B002	0.10	111.00
10/01/24	RFPOP	Prepare for (.8) and attend (1.1) hearing on Debtors' motion to quash LayerZero parties' deposition notice	B002	1.90	1,871.50
10/02/24	MLUNN	Correspondence and confer with R. Poppiti re: confirmation hearing issues and preparations	B002	0.20	222.00
10/03/24	DLASK	Assemble pleadings, prepare confirmation hearing binders	B002	1.00	385.00
10/03/24	MLUNN	Work with D. Laskin re: confirmation hearing materials	B002	0.10	111.00
10/03/24	MLUNN	Review agenda re: October 7th hearing	B002	0.10	111.00
10/03/24	RFPOP	Review and analyze debtors agenda for confirmation hearing	B002	0.20	197.00
10/06/24	MLUNN	Review pleadings in preparation for confirmation hearing	B002	1.40	1,554.00
10/07/24	DLASK	Assist hearing preparation, update hearing binders	B002	1.50	577.50
10/07/24	DLASK	Assist at hearing	B002	0.30	115.50
10/07/24	MLUNN	Prepare for confirmation hearing (.5); confer with PH in preparation for confirmation hearing (.4); attend confirmation hearing (8.1)	B002	9.00	9,990.00
10/07/24	RFPOP	Prepare for (.9), including review revised proposed confirmation order and amended hearing agenda and meet and strategize with Paul Hastings team, and attend (8.1) contested confirmation hearing	B002	9.00	8,865.00

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10/03/24	RFPOP	Review and analyze debtors proposed settlement agreement with Ellison and related draft motion to approve the same, and email from Paul Hastings (Ken Pasquale) and counsel for debtors (Chis Dunne) re: same	B006	0.50	492.50
10/03/24	RFPOP	Emails from Paul Hastings (Ken Pasquale) and counsel for debtors (Brad Harsch) re: proposed estate settlement, and review and analyze related notice and settlement agreement re: same	B006	0.40	394.00
10/07/24	RFPOP	Email from Jefferies (Sebastian Carri) re: debtors proposed resolution of Aptos dispute	B006	0.10	98.50
10/03/24	MLUNN	Review proposed claim settlement	B007	0.10	111.00
10/03/24	MLUNN	Review draft settlement agreement re: Ellison claim	B007	0.20	222.00
10/02/24	MLUNN	Update call with UCC members, PH, Jefferies and FTI	B008	0.30	333.00
10/02/24	RFPOP	Call with M. Lunn, Paul Hastings, FTI and Jefferies teams and committee re: case update and strategy and upcoming deadlines and tasks	B008	0.30	295.50
10/02/24	RFPOP	Review and analyze debtors motion to extend deadline to remove actions	B009	0.20	197.00
10/04/24	RFPOP	Review and debtors and Celsius and JOL and Celsius joint exhibit and witness list for hearing on Celsius stay relief motion	B009	0.20	197.00
10/01/24	MLUNN	Review reply in support of motion to quash LayerZero motion to depose J. Ray	B011	0.20	222.00
10/01/24	MLUNN	Review JOL statement in support of confirmation	B012	0.10	111.00
10/01/24	MLUNN	Review memorandum in support of confirmation	B012	1.20	1,332.00
10/01/24	MLUNN	Review Lord Neuberger declaration in support of confirmation	B012	0.90	999.00
10/01/24	MLUNN	Review ad hoc statement in support of confirmation	B012	0.10	111.00
10/01/24	MLUNN	Call with R. Poppiti re: confirmation hearing issues and related matters	B012	0.10	111.00
10/01/24	MLUNN	Review declaration of E. Mosely re: support of confirmation	B012	0.70	777.00
10/01/24	RFPOP	Call with M. Lunn re: plan confirmation issues	B012	0.10	98.50

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10/01/24	RFPOP	Review and analyze debtors notice of witness and exhibit list for confirmation hearing	B012	0.10	98.50
10/02/24	DLASK	Review transcript from October 1 hearing regarding references to confirmation hearing logistics	B012	0.40	154.00
10/02/24	RFPOP	Emails to and from Paul Hastings (Ken Pasquale), meet with M. Lunn and discussion with D. Laskin re: confirmation hearing issues	B012	0.30	295.50
10/03/24	MLUNN	Review revised liquidating trust agreement	B012	0.60	666.00
10/03/24	MLUNN	Review revised plan administrator agreement	B012	0.20	222.00
10/03/24	RFPOP	Review and analyze statement of MDL No. 3076 class representative in support of chapter 11 plan	B012	0.10	98.50
10/03/24	RFPOP	Review and analyze debtors second amended plan supplement	B012	0.80	788.00
10/04/24	RFPOP	Review and analyze adversary class action plaintiffs statement in support of chapter 11 plan; review and analyze ELD Capital LLC exhibit list for confirmation hearing	B012	0.20	197.00
10/02/24	DLASK	Prepare certificates of no objection for fee applications of Jefferies	B017	0.40	154.00
10/03/24	JKOCH	Review CNOs for Jefferies 18th - 20th fee applications	B017	0.30	189.00
10/04/24	DLASK	Review and respond to email from counsel regarding certificates of no objection Jefferies fee applications	B017	0.20	77.00
10/04/24	DLASK	Finalize for filing , file certificates of no objection for Jefferies fee applications	B017	0.60	231.00
10/01/24	RFPOP	Review and analyze Celsius sur-reply in support of stay relief motion	BN014	0.30	295.50
Total				35.90	\$34,205.00

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
DLASK	Debbie Laskin	Paralegal	5.00	385.00	1,925.00
JKOCH	Jared W. Kochenash	Associate	0.30	630.00	189.00
MLUNN	Matthew B. Lunn	Partner	15.60	1,110.00	17,316.00
RFPOP	Robert F. Poppiti	Partner	15.00	985.00	14,775.00
Total			35.90		\$34,205.00

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Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.30	985.00	295.50
Debbie Laskin	Paralegal	0.60	385.00	231.00
Total		0.90		526.50

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	10.90	1,110.00	12,099.00
Robert F. Poppiti	Partner	11.10	985.00	10,933.50
Debbie Laskin	Paralegal	2.80	385.00	1,078.00
Total		24.80		24,110.50

Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	1.00	985.00	985.00
Total		1.00		985.00

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.30	1,110.00	333.00
Total		0.30		333.00

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.30	1,110.00	333.00
Robert F. Poppiti	Partner	0.30	985.00	295.50
Total		0.60		628.50

Task Code:B009**Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.40	985.00	394.00
Total		0.40		394.00

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Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	0.20	1,110.00	222.00
Total		0.20		222.00

Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew B. Lunn	Partner	3.90	1,110.00	4,329.00
Robert F. Poppiti	Partner	1.60	985.00	1,576.00
Debbie Laskin	Paralegal	0.40	385.00	154.00
Total		5.90		6,059.00

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jared W. Kochenash	Associate	0.30	630.00	189.00
Debbie Laskin	Paralegal	1.20	385.00	462.00
Total		1.50		651.00

Task Code:BN014**FTX Digital Chapter 15 Proceeding**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert F. Poppiti	Partner	0.30	985.00	295.50
Total		0.30		295.50

EXHIBIT B

Expenses

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Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
10/01/24	Reliable Wilmington - Deposition/Transcript Transcript invoice of FTX 5/23/24 hearing	1.00	55.35
10/03/24	Photocopy Charges Duplication BW	74.00	7.40
10/03/24	Photocopy Charges Duplication BW	99.00	9.90
10/03/24	Photocopy Charges Duplication BW	4,198.00	419.80
10/03/24	Photocopy Charges Duplication BW	14.00	1.40
10/07/24	Photocopy Charges Duplication BW	304.00	30.40
10/07/24	Photocopy Charges Duplication BW	302.00	30.20
10/07/24	Photocopy Charges Duplication BW	28.00	2.80
10/07/24	Photocopy Charges Duplication BW	151.00	15.10
10/07/24	Photocopy Charges Duplication BW	14.00	1.40
10/07/24	Photocopy Charges Duplication BW	28.00	2.80
10/07/24	Parcels, Inc. - Brew HaHa 1105733 - Delivery Charge for working breakfast for client team and YCST team for 10/7/24 hearing	1.00	60.00
10/07/24	Parcels, Inc. - Brew HaHa 1105733 - Working breakfast for client team and YCST team in for hearing 10/7/24	1.00	42.50
10/07/24	Parcels, Inc. - YCST Judge Dorsey's Courtroom 1105706	1.00	32.00
10/07/24	Parcels, Inc. - Judge Dorsey's Courtroom YCST 1105705	1.00	32.00
Total			\$743.05

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Cost Summary

<u>Description</u>	<u>Amount</u>
Delivery / Courier	64.00
Deposition/Transcript	55.35
Reproduction Charges	521.20
Working Meals	102.50
Total	\$743.05